SJA.CA – Corporate Portal Account User Guide



This document contains information for corporate account representatives who manage employee training and certifications on behalf of their employer.

Corporate Portal User Guide

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Customer Service Support

Portal features and our client service support

Our client service representatives are here to help you get started, and to support your company in managing the training for your employees. The corporate portal will allow representatives to register for upcoming public classes, purchase products and to obtain reports on employee training history.

Continue to contact our team directly for full support with the following:

- Setting up Private Classes for your employees at your location or ours
- Transfer training dates scheduled for employees
- Cancellation of registrations
- Copies of student training certificates
- Billing and Invoice payment
- Advise and quotes for products and services

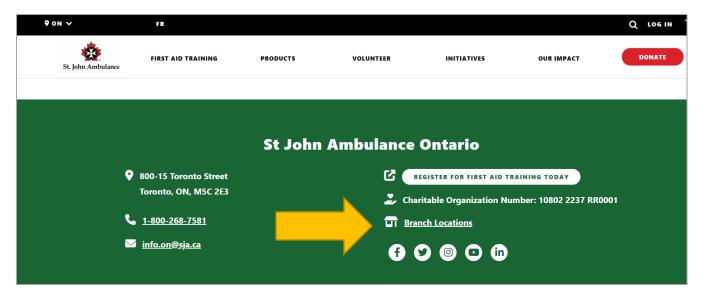
Setting your Language and Province

Our website content is available in both English and French, with content displayed based on your Provincial selection. To set or change your province or language, select the option on the top navigation bar on the right.



Provincial Office and Branch Contact Information

Once the Province is set, the footer of the website contains the contact information for the Provincial office and Local St. John Ambulance Branches. If you have any questions or require support while using our online portal, you will find this information at the bottom of the page while navigating our website.



Corporate Portal Account Set-up

Existing SJA Corporate Account Customers

Please contact your SJA Branch or Account Manager to arrange for online access to the Corporate Portal, if your company has any of the following:

- Prior training with SJA for employees
- Special contract pricing for corporate training
- Credit arrangements for billing with payment terms
- If you have active certifications for employees

NEW Corporate Account Customers

We will require personal information, as well as information about the company you are representing.

To set up your account please click the link below and select the Corporate Account option to proceed. Please sign up with your corporate email address.

Create your Account Go to <u>https://sja.ca/en/user/register</u> and select the Corporate Account Type, enter your email address, and select create new account.

ttps://sja.ca/en/user/regist	ter							A* Q (
۰	NS V	FR					Q LOG IN 👾	
	St. John Ambulance	FIRST AID TRAINING	PRODUCTS	VOLUNTEER	INITIATIVES	OUR IMPACT	DONATE	
Regist	er		LOGIN REGISTER	FORGOT PASSWORD	57 HELP!			
			EMAIL *	I'M CREATING AN ACCOUNT				
					BEHALF			

What to expect when creating a new account

- After entering your email address, you will receive further instructions.
- Check the "inbox" of the email address used, you will have an email from St. John Ambulance.
- This email contains a one-time use validation link to create your account. Click the link and use the one-time login please note this link expires in 24 hours!
- Update your personal and company information, to create the account.
- Set and confirm your PASSWORD!
- Save the record.
- Your Corporate Account is now ready to proceed.
- After logging out log back into the account at <u>https://sja.ca/en/user/login</u> and return to SJA.ca

Passwords

Setting or Changing Passwords

The password is set initially when creating your account, you may reset or change your password by logging into your account and editing your profile.

Forgotten Passwords

https://sja.ca/en/user/password

At the login screen select "Forgot Password" to receive a one-time reset for your password by email.

Payment Options

Credit Cards

SJA accepts all major credit card types including Visa, MasterCard, American Express and Visa Debit

Approved Credit Terms and Billing

For billing, credit and payment terms approval please contact your local branch or SJA Account Manager to apply for credit.

Corporate Account Menu Options

Corporate Account Features

When logged into your account you will see the *Account Menu* displayed on the left side of your screen. The following is an overview of the menu features:

	1. Details of the logged in user, and company . Select "Edit Account" to update address and phone number information or to change passwords.
Lisa Rowe Maui Coffee Co (Demo) Edit Account	2. My registrations include training assigned to the logged in user
Account Information	3. Listing of company registrations and assignment of employees to training
2 My Registrations	4. Listing of certifications for the company employees
Company Employee Registrations	5. Online Registration orders and details – recent online registration orders
Company Related Employee Certifications Class Registration Orders	 Listing of employees associated with the company – manage, add or update company employees.
6 Employees	7. Listing of payment methods and stored credit cards used at checkout.
7 Payment Methods	8. Addresses used at checkout for purchase of products and shipping.
8 Address book	9. Sync employee records and history with SJA to the online account
9 Sync employees 10 HELP	10. FAQ's and guidance for SJA Customers

Employee Records

To assign training to employees, the employee must be set up as an employee of this company with SJA. We recommend reviewing and updating employees prior to registration.

Sync existing Employees!

On initial login after updating the account, please select the menu item to sync all employee records. This important step will update the portal account and include existing employees of the company on record with SJA. We recommend you review your list of current employees and contact your SJA Branch if changes or updates are required.

Employees - Menu Options

Select the menu item to view a list of existing employees after Synchronization is complete.

- 1. Search for employees
- 2. Edit employee information
- 3. Add new employees and import a list
- 4. Remove employees
- 5. Download a CSV file of employees

Lisa Rowe Maul Coffee Co (Demo) Edit Account	EMPLO	Ployees YEE NEW EMPLOYEE	3	AP		
Account Information						
My Registrations	RE	MOVE EMPLOYEE	4			
Company Employee Registrations		FIRST NAME	LAST NAME A	EMAIL	EMPLOYEE ID	BRANCH
Company Related Employee Certifications	2	🖌 Adam	Brittan			Head Office
Class Registration Orders		🖌 Brian	Carter			Head Office
Employees		 Tony 	Little		45632	4
Payment Methods	Downloa	a csv 5				
Address book						
Sync employees						
HELP						

Working with Existing Employees – updating records

Edit information for existing employees by selecting edit (the small pencil mark next to the employee record). Update employee records to add email addresses for online or blended learning, change employee site/store information and phone numbers.

/ NOTE: Names and email address corrections for employees are updated or corrected by contacting your branch.

Working with Employees – removing former employees

Select the employee records to remove with the checkbox and click remove employee. The employee will be disassociated with the account and no longer visible online. The employees former training history will still be maintained with St. John Ambulance as an individual customer.

Adding NEW Employees

To add an employee, select "Add New Employee", enter the employee information as it should appear on the employee certification. Update the required fields including a valid unique email address, if the student will be participating in either online or blended learning. Click Submit to add the employee.

FIRST NAME	LAST NAME	
EMAIL (REQUIRED FOR ONL	NE & BLENDED)	
EMPLOYEE ID	SITE/STORE/BRANCH/TRANSI	r
PHONE NUMBER	PREFERRED LANGUAGE	
	English	\$
UPLOAD CSV Choose File No file chosen Download Bulk Employee Ukload Template One file only. 100 MB limit. Allowed types: ox.		

New feature - Adding Employees in bulk from a template

- To upload a list of employees, download and complete the "Bulk Employee update template"
- Add employee information
- Save as a CSV file
- Select Choose file and select your completed template
- Allow a few minutes to create the employees
- Employees will be visible on your list once the import is complete

Download a Listing of Employees

To download a list of employees, select the option to "download CSV" at the bottom of the employee page.

Requirements for Employee Email addresses

For employee participation in Online or Blended Learning courses, the employee will require a unique personal email address to set up their personal portal account. The employee will also require access to a computer with internet access while completing online training. For in-class training only, email addresses are not required at the time of registration.

A shared email address used by multiple employees is not supported

Employee Portal Access

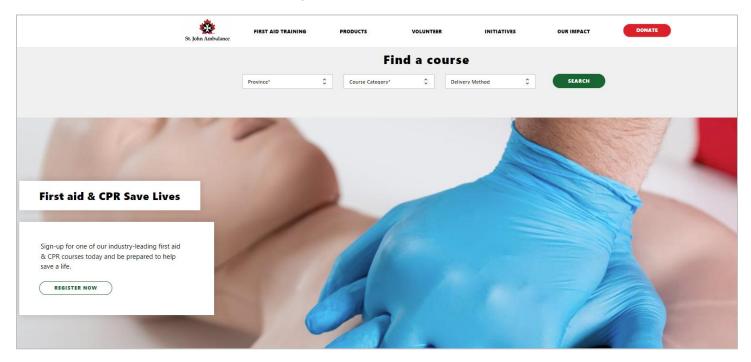
When an email address is added for an employee, or when they are assigned to Blended or Online training, the employee will receive an email to Sign-in or Sign-up for an Individual SJA Portal Account. After setting up their account the employee can start training.

Employee Assigned Registrations

Once an employee is assigned training, their registrations will be visible on the individual user menu titled "My Registrations". For Online and Blended Learning, the employee will see a "Start Training" option to commence training.

Registering for In-Class training at SJA.ca

SJA offers a wide variety of training to meet your corporate needs. To find training available in your area, go to https://sja.ca/en select your province, course category and delivery method. Search will return courses matching your selections. Select view more to see all course options and advanced filters.



Registering for Training (in-class or blended learning)

To register for classes held at St. John Ambulance training locations, after selecting the course, enter the city and date range to see available training locations. To view upcoming classes, select the location from the list on the left, or the icon on the map.

Zoom in or out on the map to refine your view to show additional locations.

Selecting a Training Location

Book a course	STANDARD FIRST AID & CPR-BLS
Halifax NS	START DATE 02/06/2023 END DATE 05/07/2023 III
	SEARCH RESET
RESULTS	LOCATION C
Dartmouth St. John Ambulance - CL A 4.82 km 72 Highfield Park Drive	> East Hants
Dartmouth, NS, B3A 4X2	West Rants
Dartmouth St. John Ambulance - CL B 4.82 km 72 Highfield Park Drive	→ Bediar
Dartmouth, NS, B3A 4X2	Talifax Creater
3	

Selecting a Class

St. John Am	FIRST AID TRAINING	PRODUCTS	VOLUNTEER	INITIATIVES	OUR IMPACT	DONATE
Dartmouth St. John Ambulance - 72 Highfield Park Drive Dartmouth, NS, B3A 4X2	CL A 4.82 km		Pockwoć	t lake "Office Top	A REAL PROPERTY OF	to the state
	ND DATE TIME 3/07/2023 4:30 pm	S Available [<u>View Class</u>	2	And a series of the	Bedford Dartmout Halifax	h
	ND DATE TIME 3/10/2023 4:30 pm	S Available [1 <u>View Class</u>				A A A A A A A A A A A A A A A A A A A
	ND DATE TIME 5/10/2023 4:30 pm	S Available [1	\$145 8 seats]			😨 🗘 2023 Tom Tom 📲 Microsoft

Class Details - Registering

After selecting the location, you will be presented with a list of upcoming training dates. To register for training on behalf of the company, login to your corporate account. This will enable the ability to purchase more than one seat for a class, and to assign employees to these registrations.

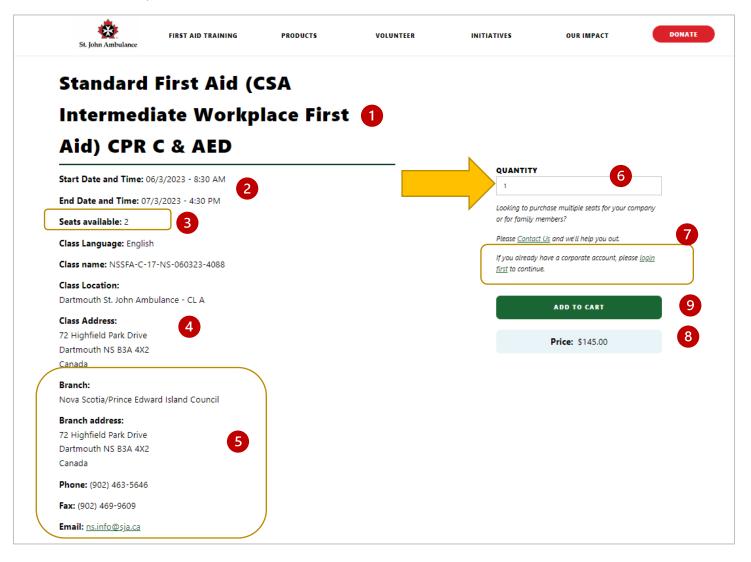
Select the class to see further details about the class, location, branch, pricing and contact information.

- For classes set as <u>call to register</u> please call the phone number listed on the class
- For classes available for online registration, select the number of seats and add to cart.
- Multiple classes at different locations and course types, may be added to the cart.
- When you are ready to proceed to the checkout, select the cart to proceed.

Example of a class record and details

When selecting a class further detail about the class, seats available, location and branch are displayed.

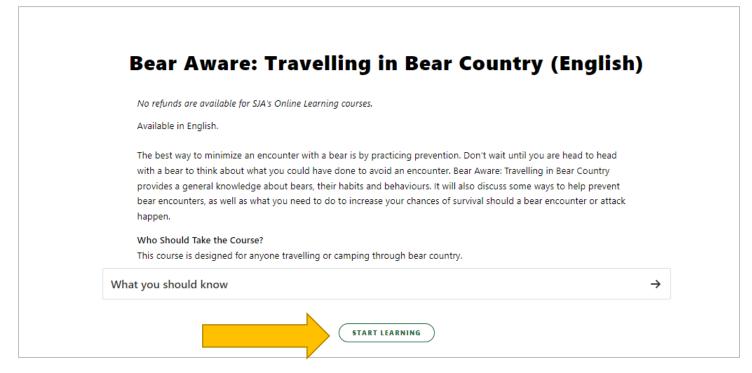
- 1. Course Name
- 2. Start Date and Time, End Date and Time as well as session details
- 3. Number of seats available
- 4. Class location, Address and Directions
- 5. SJA Branch Contact information including email and phone number
- 6. Enter the quantity to purchase up to the number of seats available
- 7. To purchase multiple seats for the class to assign to employees, you must first be logged into your corporate account
- 8. View the pricing for this registration
- 9. Add to cart to proceed



Registering for Online Training

To register employees for online training, log-in to your corporate account. This will enable the purchase of more than one seat to assign employees to registrations.

To register, locate the course and click "Start Learning"



Enter the Quantity and click add to cart





Checkout with credit card

- Click on the cart to proceed with your purchase.
- Update quantities or remove items from your cart.
- Select Checkout to proceed

ŶNS ↓	FR				c	¥.
St. John Ambulance	FIRST AID TRAINING	PRODUCTS	VOLUNTEER	INITIATIVES	OUR IMPACT	DONATE
Your shopping	g cart has been updated.					
≪ Continue Shopping						
Shopping	Cart					
ITEM(S)			PRICE	QUANTITY	REMOVE	TOTAL
	Intermediate Workplace First Aid) CF	PR C & AED			_	
New Glasgow Summer 11/2/2023 - 8:30 AM	Street Industries		\$145.00	1	×	\$145.00
	Intermediate Workplace First Aid) CF	PR C & AED				
Dartmouth St. John Am 06/3/2023 - 8:30 AM	ibulance - CL A		\$145.00	1	×	\$145.00
						SUBTOTAL \$290.00
						TOTAL \$290.00
)				
UPDATE CART	CHECKOUT					

Checkout – Purchase Summary and codes

At checkout review the purchase summary, add any related coupon codes or company booking codes to proceed.

Donate today to help us provide important		Purch	ase Summary	
Community services and programs throughout Canada. Hease note that NO tax receipt will be issued. If you do wish to receive a tax receipt, please onider <u>donating hers</u> .		1 x	Standard First Aid (CSA Intermediate Workplace First Aid) CPR C & AED Seats available 6	\$145.00
D \$0			Standard First Aid (CSA	
2 \$1 2 \$5		1 x	Intermediate Workplace First Aid) CPR C & AED Seats available	\$145.00
) \$10) \$25			2	
) other				Subtotal \$290.00 Total \$290.00
_	-	COUPON	CODE	
		APPLY	OUPON	
		COMPAN	CODE	
		APPLY	COMPANY CODE	

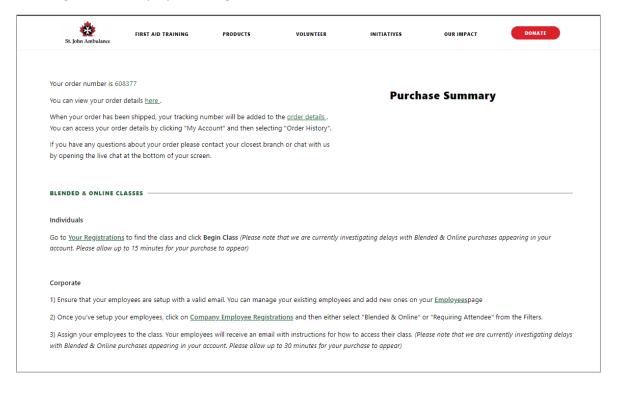
Payment by Credit Card at checkout

Enter in the required information for the card holder, with the full name and address as it appears on the card. Save to address book will store this payment method to be used in subsequent transactions.

PAYMENT METHOD		
CREDIT CARD		
CARD NUMBER *	EXPIRATION DATE * CVC *	
	MM / YY CVC	
FIRST NAME *	LAST NAME *	
COMPANY		
COMPANY		
COMPANY STREET ADDRESS *		
STREET ADDRESS *	PROVINCE *	
	PROVINCE *	
STREET ADDRESS *		
STREET ADDRESS *		
STREET ADDRESS *		

Order completion and confirmation

Upon approval and completion of your order the order number is displayed with further instructions related to shipping, and assignment of employees to registrations.



Confirmation and receipt

Training Confirmations and Payment Receipts

Upon completion of your purchase, you will receive an email from St. John Ambulance. This receipt contains information regarding your purchase, registrations, classes, and locations of training. You will also find contact information for the branch location on this receipt.

Online order history and invoices

To view details of recent orders, or to request copies of receipts click the order history heading. Select the option for invoices to view recent invoices for the company and to obtain copies of the invoice by email.

Order History	
	Order History
	SEARCH ORDER
Lisa Rowe	SEARCH ORDER
Maui Coffee Co (Demo) Edit Account	
Edit Account	APPLY
Order History	
Invoices	No orders found.
	Download CSV

Invoices menu – Copies of invoices by email

Select the order history menu and the sub menu Invoices to view a list of recent invoices and the following options:

- 1. Search for an invoice, by invoice number or date
- 2. Select Resend Confirmation to receive a copy of the invoice with the details via email

Account Information C	order History								
Maui Coffe	isa Rowe te (Demo Account) di Account	SEARCH INVOIC	e)					1]
Order History		RECEIPT - DATE -	SJA REFERENCE	CUSTOMER CONTACT	TYPE	TOTAL Amount	AMOUNT PAID		
Invoices		08/3/2023	I-NAT-011015	lisa.rowe@sja.ca	Training	\$0.00	\$0.00	Resend Confirmation	2

Invoices – Customers with Billing

For customers with pre-approved credit and payment terms, invoices for training are billed at the class end date and will be sent via email upon class completion.

Working with Registrations after purchase

Company Employee Registrations menu

The registration menu contains a list of registrations for the company and its related employees.

- 1. Please note: It can take up to 15 minutes for registrations to show up after purchase
- 2. Filter the registrations to view specific types of registrations
- 3. Search by class number or employee
- 4. Download a list of registrations

8	Company Employee Registrations 1
Amy Brannach	
ABC Ventures Edit Account	
Account Information	
Company Employee Registrations	FILTER
Company Related Employee Certifications	All Registrations
Class Registration Orders	SEARCH 3
Employees	APPLY
Payment Methods	No employee registration found.
Address book	Download CSV 4
Sync employees	
HELP	

Working with Registration views

Select a listing of registrations to view the registrations and assign employees to training.

	Company Employee Registrations
Amy Brannach	
ABC Ventures	
Edit Account	
Account Information	
Company Employee Registrations	FILTER
Company Related Employee Certifications	All Registrations
Class Registration Orders	All Registrations Registrations Registrations Regulting Attendee Attendee 2
Employees	Registered with Corporate Code Pending Action Blended & Online
Payment Methods	No employee registration found.
Address book	Download CSV
Sync employees	
HELP	

Assigning training to Employees (Important Step) *

View the registrations. To add an employee as an attendee, select the + sign to the left.

8	Compa	ny Employ	yee Reg	gistratio	ons			
Lisa Rowe Maui Coffee Co (Demo) Edit Account								
•	FILTER				_			
Account Information	All Registration	5		\$				
My Registrations	SEARCH							
Company Employee Registrations								
Company Related Employee Certifications	APPLY)						
Class Registration Orders								
Employees	ATTENDEE	REGISTRATION DATE	COURSE	<u>CLASS</u>	LOCATION	<u>START</u> DATE/TIME	REGISTRATION CONTACT	<u>STATUS</u>
Payment Methods			Standard	1-	NHQ			
Address book	\rightarrow \oplus	09/2/2023 - 1:37 PM	First Aid - Level C CPR/ with	227601771- NAT- 040323-	TESTING - test classes	04/3/2023 - 8:00 AM	Lisa Rowe	Registered
Sync employees			AED	3366	only			
HELP	(+)	09/2/2023 - 1:37	Standard First Aid -	1- 227601771-	NHQ TESTING -	04/3/2023 -	Lica Davia	Desistered
	Ð	PM	Level C CPR/ with	NAT- 040323- 2266	test classes only	8:00 AM	Lisa Rowe	Registered

Enter the employee's name to select from your list and submit. The attendee will be updated.

Add Attendee								
For Online & Blended classes your employee will have to have a valid email. If you need to add an email to an existing employee, or add a new one employee you can do so <u>here</u> . Your employee will receive an email with login instructions once you have assigned them to a class. EMPLOYEES Adam Brittan (808540)								
	ATTENDEE	REGISTRATION DATE	COURSE	CLASS	LOCATION	<u>START</u> DATE/TIME	REGISTRATION CONTACT	<u>STATUS</u>
Submit	Adam Brittan 🖍	09/2/2023 - 1:37 PM	Standard First Aid - Level C CPR/ with AED	1- 227601771- NAT- 040323- 3366	NHQ TESTING - test classes only	04/3/2023 - 8:00 AM	Lisa Rowe	Registered

Remove or change the employee assigned*

Employees may be changed up to 24 hours prior to class start dates for in-class training. To change the employee, select the small pencil mark beside the employee's name. Select the option to remove the employee or assign another employee from the list. Submit to update the attendee for this class.

Employee notification of assignment*

For in-class training assignments, information is found on the training confirmation sent at the time of registration. To resend information select the registration and scroll to the right to select "resend confirmation".

FILTER								
All Registrations			\$					
SEARCH								
APPLY								
CLASS	LOCATION	<u>START</u> DATE/TIME	REGISTRATION CONTACT	<u>STATUS</u>	LMS STATUS	INVOICE		
1-227601771- NAT-040323- 3366	NHQ TESTING - test classes only	04/3/2023 - 8:00 AM	Lisa Rowe	Registered		I-NAT- 010956	Resend Confirmation	

Assigning myself for training*

As a company admin, you are also able to assign training for yourself as an employee. Your training assignments will be found under the menu "My registrations". For online or blended learning, you will find the link to "begin class" or "continue class" to access our learning management system.

A	Registere	ed Classes	•					
Lisa Rowe Maui Coffee Co (Demo) Edit Account								
Account Information	FILTER			¢				
My Registrations								
Company Employee Registrations	ACTIONS	<u>REGISTRATION</u> DATE	COURSE	<u>CLASS</u>	<u>START</u> DATE/TIME	REGISTRATION METHOD	CONFIRMED	PAI
Class Registration Or Employees Payment Methods	CONTINUE CLASS The online portion of a blended data cannot be started until 30 days before the is person course is available.	09/11/2022 - 11:39 AM	Awareness: Emergency First Aid - CPR C + AED - English	LMS-1071- E-NAT- 021122- 3039	16/11/2022 - 8:00 AM	Over The Phone	Yes	No
Address book Sync employees	CONTINUE CLASS The online portion of a blended class cannet be stanted until 90 days before the is person course is available.	31/10/2022 - 3:20 PM	OPRT Train The Trainer	COUR- 1126-NAT- 311022- 3035	28/11/2022 - 7:00 AM	By Email	Yes	No
HELP		20/10/2022 - 3:38 PM	Opioid Poisoning Response Training (Reaching Home)	COUR- 0749-NAT- 131120- 2949	13/11/2020 - 8:00 AM	By Email	Yes	No

Certification records for Employees

Certifications for Employees

Upon successful completion of the requirements, students will be sent digital copies to provide their employer. A listing of certifications for employees is available online. To obtain digital copies of certificates for your employees contact our client services at the local branch.

Employee Certifications Menu

The listing of employee certifications is found in the menu item "Company related employee certifications"

- 1. Filter to see list views of certificates for you employees default filter is all active certifications
- 2. Search for an employee certification by the employee's name
- 3. View details of the employee certification and expiry date
- 4. Download a list of certificates for employees

Company Related Emp	loyee Cer	tification	S		
FILTER Active Certifications	≎ 2				
SEARCH					3
APPLY					
CERTIFICATION	EMPLOYEE *	EMPLOYEE ID	STORE	EXPIRY DATE	<u>STATUS</u>
Standard First Aid - Level C CPR/ with AED	Tony Little	45632	4	05/2/2026	Active 4
Download CSV 5					

Upcoming Certificate expiries in the next 6 months

To obtain a list of employee certificates which will require renewal and retraining, select the filtered view to review the list or download a copy.

Company Related Empl	oyee Certifications
SYNCHRONIZE CERTIFICATES	
Active Certifications	\$
Active Certifications	
All Employee Related Certifications	
	3
Expiry Next 6 Months	
Expiry Next 6 Months Pending Certifications	

Copies of Employee Certificates

To obtain a copy of an active certificate for an employee, contact your local branch client services or account manager. Certificates are not available to download online currently for the employer. A listing of certifications may be downloaded by CSV. See the section on reports and exporting in this document.

Class Registration Orders

Class Registration Orders Menu* not working

The registration menu contains a list of orders, related classes, and registrations to assign and manage employee training. In this section you will find private training classes set up by our SJA staff as well as registrations booked online.

- 1. Search by class or order number
- 2. If results are found a list of orders will be displayed
- 3. Download a list of class registration orders

2	Class Registration Orders
Lisa Rowe Maui Coffee Co (Demo)	
Edit Account	
Account Information	
Vy Registrations	
Company Employee Registrations	
Company Related Employee Certifications	No results found.
Class Registration Orders	Download CSV
imployees	3
ayment Methods	
lddress book	
/nc employees	
HELP	

Reports and export to XL

Exporting lists

To obtain a listing of records, select the menu option "download CSV". This option will provide an XL spreadsheet with the information based on the applied filter. You will find the option to open or save the file in your browser downloads.

Dov	wnloads	Ď	Q		☆
×	What do you want to	do with all-registrat	tion.cs	sv?	
	Open	Save as		\sim	
See	more				

This option is available for the following record types:

- Employees
- Registrations
- Certifications
- Order history

Special Account Features

Special Price lists and pricing for registrations

Customers with special pricing will see the registration fee updated at checkout to reflect the contract price for the products and services contained in the agreement.

Bulk pricing for Online Health and Safety training

For bulk purchases of online training, discounts will be applied at checkout based on the quantity of registrations made in one purchase.

Company Booking Codes

A company booking code is issued by SJA for the company. This code is provided to the employee and entered at the checkout to purchase training for themselves only. When a company code is used it will restrict the courses and products the employee may purchase to those on the company price list. The code may also contain features to enforce collection of information on the employee such as employee number and work location. Contact your SJA Account Manager for further information.

Discount Codes

Are applied at the checkout to first aid products. If a product is eligible and included in the code, the pricing will be updated during the checkout process.

Username Feature for employees

For companies with restrictions on the use of corporate email addresses to log in to external sites, a username feature may be enabled for the company. This feature will require the employee to login with a username after initial account set up, however *the employee will still require a unique email address connected to the account for communications*. Contact your account manager to set up this feature to meet your security requirements.

Product Orders

St. John Ambulance shop site has a variety of AED Units, First Aid Kits, and kit supplies to meet your company Occupational Health and Safety requirements across Canada. Visit <u>https://sja.ca/en/products</u> to view our online catalog and place your order. Alternatively speak

Shipping Rates for First Aid Kits and Supplies

- The SJA.ca product shipping costs are set as a fixed tiered rate for online purchases
- For Products (First Aid Kits, First Aid Supplies, & First Aid Manuals) shipping rates are based on the subtotal of products in the cart
- Minimum purchase subtotal for products is \$25.00 pre-tax

Product Shipping Rate Tiers							
Provinces			Territories				
Order Sub Total	Shipping Rates		Order Sub Total	Shipping Rates			
Under \$25	Minimum not met		Under \$25	Minimum not met			
\$25 - \$74.99	\$16.99 + tax		\$25 +	\$40.00 + tax			
\$75 - \$149.99	\$13.99 + tax						
\$150 +	\$9.99 + tax						

Shipping Rates for AED Units and AED Supplies

- AEDs and AED supplies will be charged a flat rate per item
- AEDs are shipped at a flat rate of \$39.00 plus tax per unit
- AED Supplies, such as pads and batteries are shipped at a flat rate of \$15.00 plus tax per item



What to expect when you place a product order

Your order will be processed, and you will receive an update with a time for delivery and final confirmation. If changes are required to the order, please contact your provincial office for support or chat with our Product team on Tawk.to chat.

Tracking your shipment

Once your order has been processed, you will receive an email with the tracking number. This information will also be updated on your online order history. Both the link to track your shipment and your tracking number are found here.

St. John Ambulance	TRAINING PRODUCT	rs vo	LUNTEER	INITIATIVES	OUR IMPACT	DONATE
Lisa Rowe Lisa Rowe Maui Coffee Co (Demo) Edit Account	Order Hist Shipment tracking st SEARCH ORDER	-	at <u>https://www.cana</u> e	<u>dapost-postes</u>	<u>:canada.ca/track-reperage</u> .	
	ORDER NUMBER	ORDER TYPE	ORDER DATE*	TOTAL	PAYMENT METHOD	TRACKING NUMBER
	608377	Sja Order	22/2/2023	\$104.41	Visa ending in 9994	1012716061655593
	Download CSV					

Private Classes

St. John Ambulance can deliver our in-class and blended learning courses as a private class at your location or one of our training facilities. If you are looking at <u>training more than 10 students</u>, contact our client services team to set up your course at a time that will work best for your company.

Working with Private Classes online

Once your private class has been set up, a class number is assigned along with the number of seats required. Registrations for the Private Class are found in your list of registrations requiring attendees.

- Set up your employee records to assign to training
- Go to the Company employee registrations menu
- Search for registrations using the Private class number to find the registrations
- Assign your employees to registrations (see steps to assign employees)

ount Information Order History								
Lisa Rowe Maui Coffee Co (Demo) Edit Account	Compa	ny Employ	yee Reg	gistratio	ons			
Account Information	FILTER All Registration	15		¢]			
My Registrations	SEARCH							
Company Employee Registrations	1-227601771-N/	AT-040323-3366						
Company Related Employee Certifications	APPLY	RESET						
Class Registration Orders								
Employees	ATTENDEE	REGISTRATION DATE	COURSE	<u>CLASS</u>	LOCATION	<u>START</u> DATE/TIME	REGISTRATION CONTACT	<u>STATUS</u>
Payment Methods			Standard	1-	NHQ			
Address book	\oplus	09/2/2023 - 1:37 PM	First Aid - Level C	227601771- NAT-	TESTING - test classes	04/3/2023 - 8:00 AM	Lisa Rowe	Registered
Sync employees			CPR/ with AED	040323- 3366	only			
HELP	\oplus	09/2/2023 - 1:37 PM	Standard First Aid - Level C CPR/ with	1- 227601771- NAT- 040323-	NHQ TESTING - test classes	04/3/2023 - 8:00 AM	Lisa Rowe	Registered

Private Classes and Blended Learning

For Blended learning classes, the online learning component must be completed before the in-class start date. We recommend <u>assigning the student attendee at least 14 days prior to the class start date</u> to allow sufficient time for completion.

See the section above regarding assigning employees to registrations and the requirements for email addresses. Each employee will require an individual portal account with a unique email address, to complete the online portion of training.

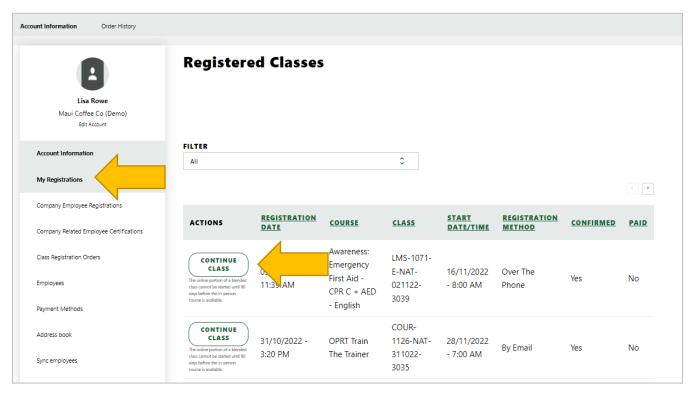
What Employees can expect for Blended and Online training

When an employee is assigned to online or blended learning, the employee will receive an email with instructions to create their new Portal account, or to sign-in to their existing account.

- The employee must use the email address you have set to create their portal account
- If the employee has a Portal account, with this email address they will sign-in a new account is not required
- If the employee does not have an existing Portal account, they will register for an account
- When registering for a new account the employee will receive the one-time link, update their personal information, and set a password
- The employee is then able to view assigned training on the "My Registrations" menu
- The employee will click start training to enter the course, or continue class to return to training after existing the system
- Upon completion of the required training the employee will receive a "confirmation of training" for Blended learning or a "certificate" for completion of online training via email.
- If the employee has not started training 14 days prior to the class start date, they will receive a reminder to start training or to reschedule their in-class date for blended learning.
- If the employee has not started training 7 days prior to the class start date, they will receive a reminder to start training or to reschedule their in-class date for blended learning.

Employee - assigned Registered Classes

Once an employee is assigned training the registrations for online and blended learning are found in the menu titled "My Registrations" with the link to Start Training or Continue Class. Once completed the student may also download their certificate from the same menu.



View Training progress of your employees

When completing online learning, you will see the LMS section of the employee registration updated to indicate their progress. To view the status of LMS for the employee go to the menu "Company Employee Registrations" and scroll across to the right with the small arrow indicated below, until you see the LMS status.

Alternatively download a copy of all employee training with LMS status by CSV to confirm the status of LMS completion for all employees. See the section on Reports and export to XL.

The employee status of online training will update as they progress through training to completion

Employee LMS Status Reasons

- Not started The employee has not commenced training
- In Progress The employee has started training but not completed the requirements
- Completed The employee has completed the required training

Lisa Rowe Maui Coffee Co (Demo) Edit Account	Compan	y Emplo	yee Regis	stration	S			
Account Information	FILTER							
	All Registrations			\$				
My Registrations	SEARCH							
Company Employee Registrations								
Company Related Employee Certifications	APPLY)						
Class Registration Orders								
Employees	COURSE	<u>CLASS</u>	LOCATION	<u>START</u> DATE/TIME	<u>REGISTRATION</u> CONTACT	<u>STATUS</u>	LMS STATUS	INVOICE
Payment Methods	Standard First	1-227601771-	NHQ TESTING					
Address book	Aid - Level C CPR/ with AED	NAT-040323- 3366	- test classes only	04/3/2023 - 8:00 AM	Lisa Rowe			I-NAT- 010956
Sync employees	Standard First							
HELP	Aid - Level C CPR/ with AED	1-227601771- NAT-040323- 3366	NHQ TESTING - test classes only	04/3/2023 - 8:00 AM	Lisa Rowe	Registered		I-NAT- 010956